

APL/SEC/57/2026-27/ 21

29th July 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
Security Code: 500820

National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Symbol: ASIANPAINT

Sir/Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Investor Presentation

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), please find enclosed the presentation to be made to the investors on the business and financial performance of the Company for the quarter ended 30th June 2026.

The audio recording and transcript of the Investor Conference will be uploaded on the website of the Company (www.asianpaints.com) and the Stock Exchanges, as prescribed under the Listing Regulations.

You are requested to take the above information on record.

Thanking you,

Yours truly,

For **ASIAN PAINTS LIMITED**

JEYAMURUGAN
RAMALINGAM
JEYAPANDIYAN
Digitally signed by
JEYAMURUGAN RAMALINGAM
JEYAPANDIYAN
Date: 2026.07.29 16:53:52
+05'30'

R J JEYAMURUGAN
CFO & COMPANY SECRETARY

Encl.: As above





Investor Conference

Q1 – FY2027 Results



Delivering Joy Since 1942..

**We exist to Beautify, Preserve, Transform all Spaces and Objects,
bringing happiness to the World!**



Disclaimer

This communication, except for the historical information, may contain statements which reflect the Management's current views and estimates and could be construed as forward-looking statements. The future involves many risks and uncertainties that could cause actual results to differ materially from the current views being expressed. Potential risks and uncertainties include such factors as general economic conditions, foreign exchange and commodity price fluctuations, competitive product and pricing pressures and regulatory developments.



Key Growth Initiatives

01

Massive Upsurge
on Brand Building



02

Innovation for
Differentiation and
Premiumization



03

Services Ignition



04

Regional Market
Ignition



05

Widening the Net
in B2B

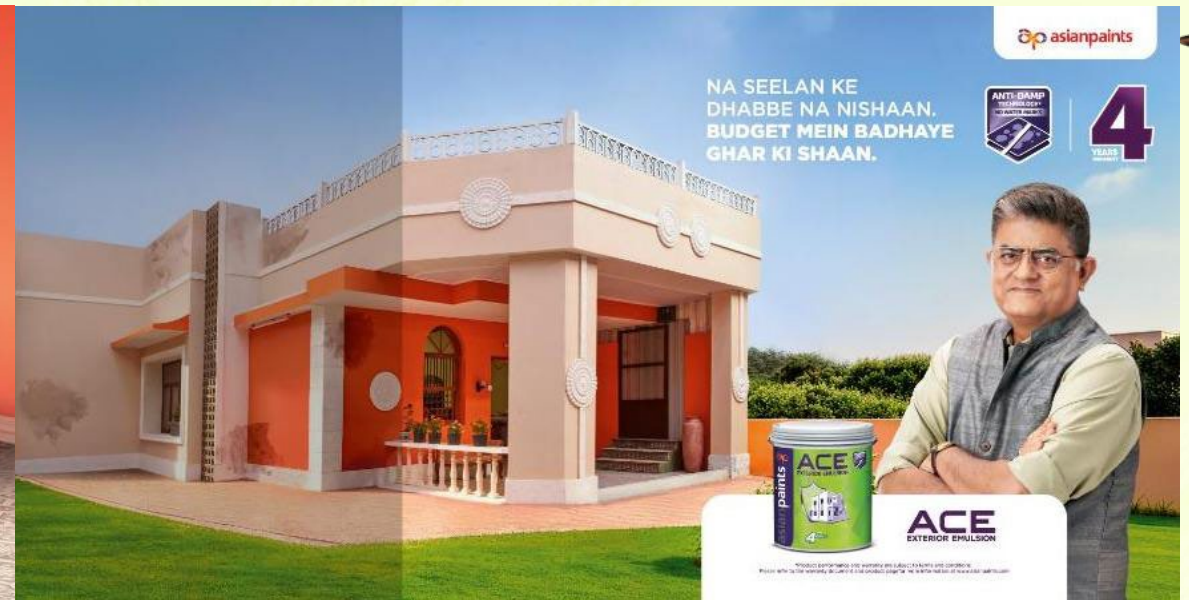


06

Backward Integration



Raising the bar in Economy Segment with Anti-Damp Technology

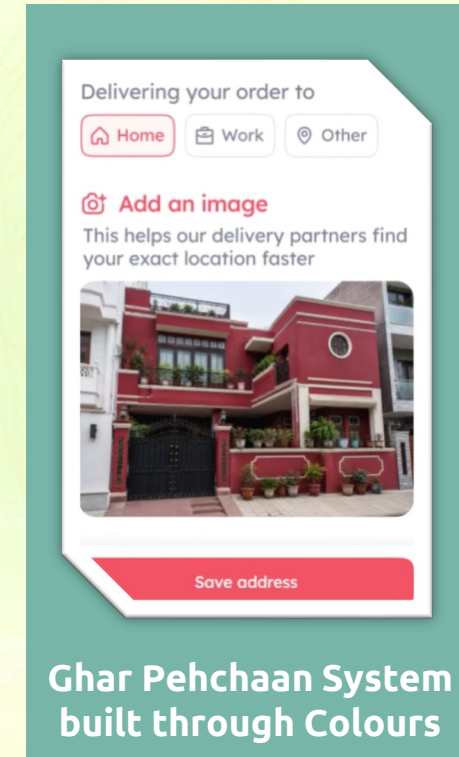


- Anti-damp technology helps prevent the appearance of watermarks on walls
- Reiterates the brand's commitment to making advanced solutions accessible to every Indian home
- Backed by a 4-year warranty on key performance parameters

[Link for Commercial Ad](#)

Asian Paints Colour Warranty

Colour so long lasting, it becomes your real Address



- The Campaign celebrates the uniquely Indian way of recognizing and remembering homes through colour
- Also, partnered with Zomato to bring the 'Ghar Pehchaan System' to life
 - The integration was live for 15 days across nearly ~4 million deliveries nationwide

[Link for Commercial Ad](#)

Asian Paints Damp Proof: Dual Protection Against Leakage and Heat



- Heat-reflective coating, that reduces surface temperature by up to 10°C
- Thick and Seamless waterproofing membrane that prevents water ingress
- Protects home from water seepage and harsh weather conditions
- Designed to deliver long-lasting protection with 10-years waterproofing warranty

[Link for Commercial Ad](#)

Launched WoodTech Emporio Orano



Feather Touch Finish



Distinctness of Image



Unmatched Build



Best in class Grain Filling

- ❑ Ultra luxury Italian PU finish
- ❑ Designed and made in Italy for India
- ❑ Best in class grain filling and film clarity
- ❑ Excellent Durability
- ❑ Suitable for wide range of Interior and Exterior applications
- ❑ 8-years of Warranty
- ❑ Wide Range of 11 attractive Translucent Asian Paints WoodTech Wood Stains For Interiors and 6 Attractive WoodTech Wood Stains For Exterior

Winning Markets with Region-inspired Editions



ACE and Tractor

Celebrating Rajasthan's cultural heritage with artistic depictions of regional icons



Royale

Tribute to Andhra Pradesh and Telangana



Woodtech PU Luxury Wood Finish

Tribute to the distinctive wood craft of Chittoor, Andhra Pradesh

Services as a Differentiator



Accelerating B2B Sales by Capitalizing on the Infrastructure Growth



Factories



Hospitality Segment



Government

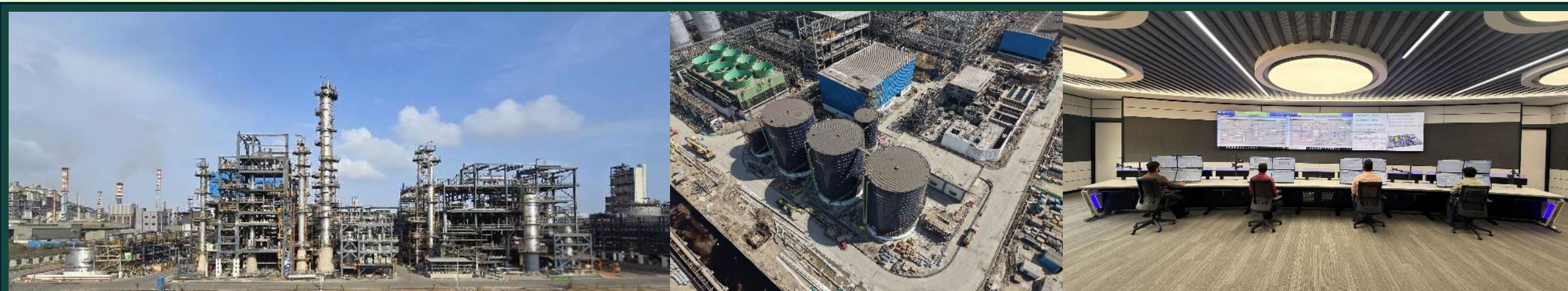
Strong growth in Buildings, Factories and Government segments driving synergy across Coatings solutions and services



ONE VISION, ONE UNIFIED PLATFORM



Building India's first integrated VAM-VAE Manufacturing Ecosystem



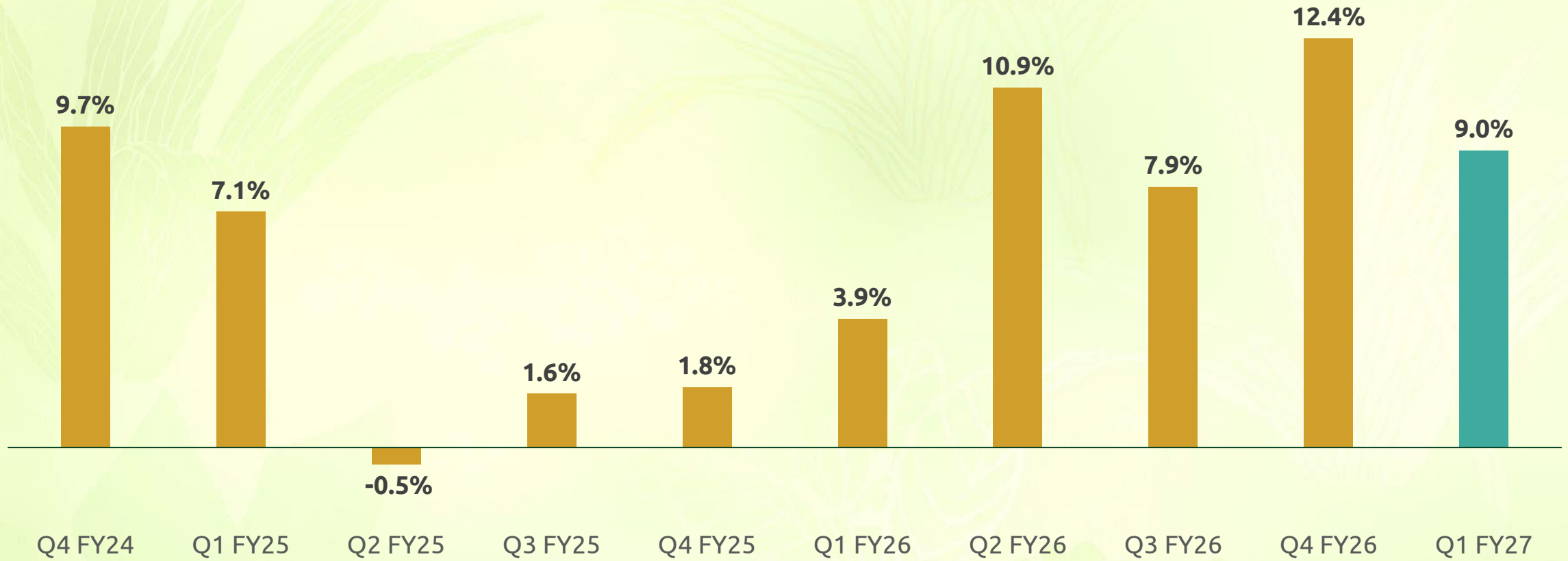
- ❑ First phase to be commissioned by Q2FY27
- ❑ Annual Production Capacity of 100,000 MT (VAM) and 150,000 MT (VAE)



Volume Growth Momentum Carries into Q1FY27



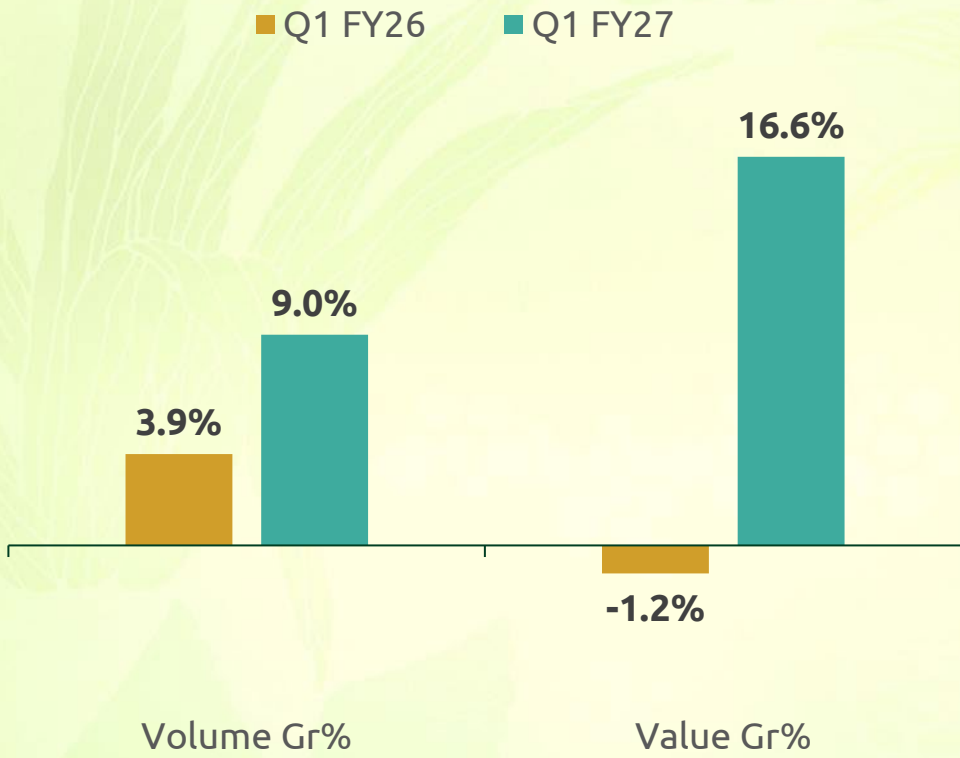
Decorative Business (India)



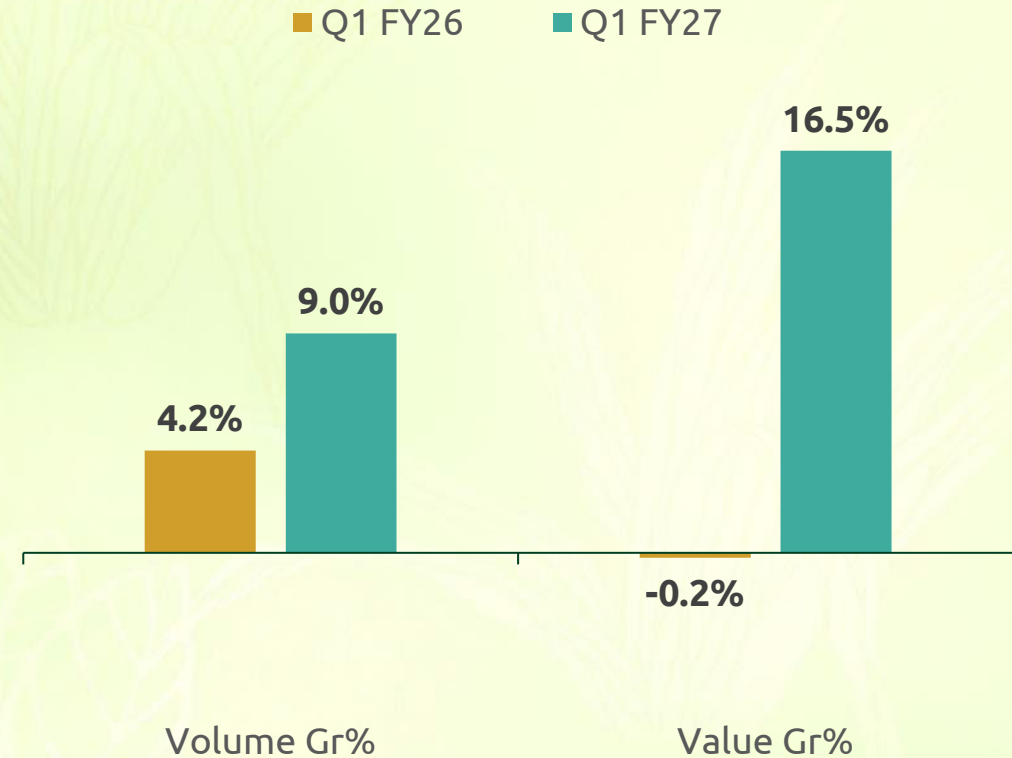
Broad-Based Growth Across Decorative and Industrial



Decorative Business (India)



Decorative Plus Industrial



Q1FY27 was a strong quarter, with performance improving across key metrics

- ❑ Strong revenue growth driven by healthy volume growth & pricing action
- ❑ A good mix with strong focus on premiumization
- ❑ Growth witnessed across rural and urban markets, with rural markets continuing to grow ahead of urban
- ❑ B2B Projects business sustained strong momentum across Buildings, Factories and Government Segment
- ❑ Continued enhancement of distribution reach and network depth
- ❑ Innovation-led propositions continued to gain traction; new products contributing ~17% of overall revenues
 - ❖ The planned commissioning of the first phase of VAM-VAE expected to meaningfully strengthen our ability to develop and launch differentiated product propositions

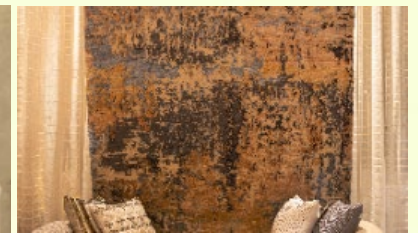
Har Ghar Kuch Kehta Hai: From Surface Décor to Space Décor: Owning Homes



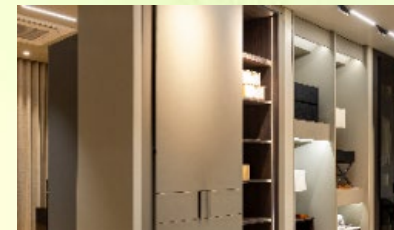
Modular Kitchen, Kitchen Hardware & Components



Bath Fittings & Sanitaryware



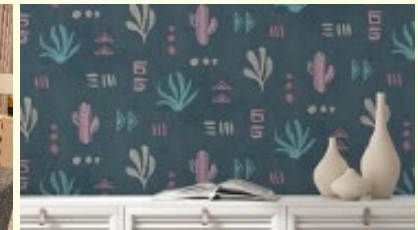
Fabrics & Furnishings



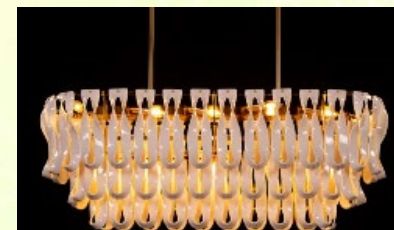
Wardrobes and Vanities



Furniture



Wall Coverings



Decorative Lighting



Rugs

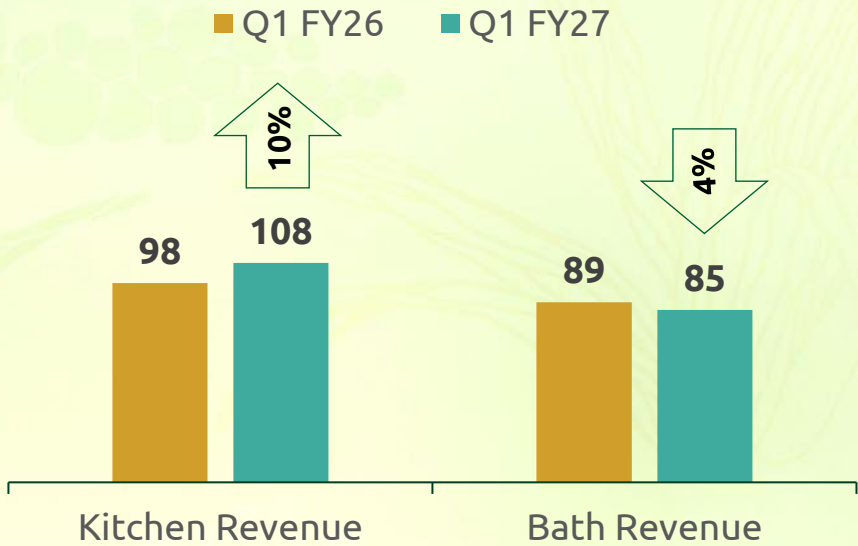


uPVC Windows and Doors

Home Decor Business

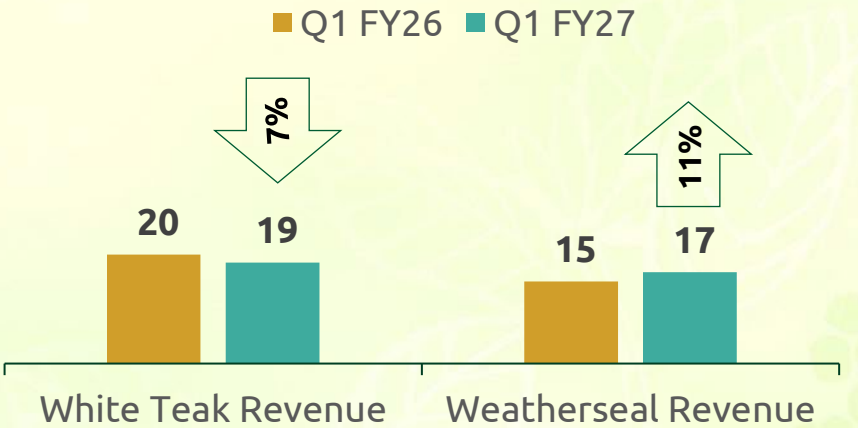
Kitchen

- Revenue up 10.1% to ₹108 cr
- PBT loss narrowed to near break-even, from ₹9 cr loss in Q1FY26



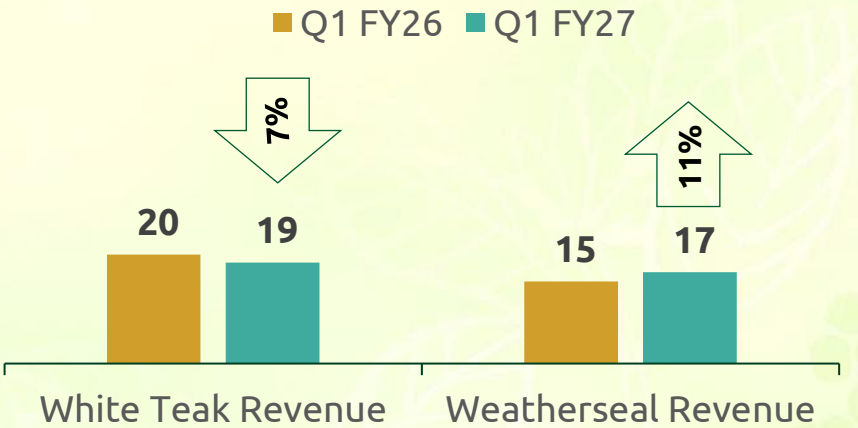
Bath

- Revenue for the quarter came in at ₹85 cr, lower by 4.3%
- PBT losses increased to ₹9 cr compared to ₹2 cr loss in Q1FY26



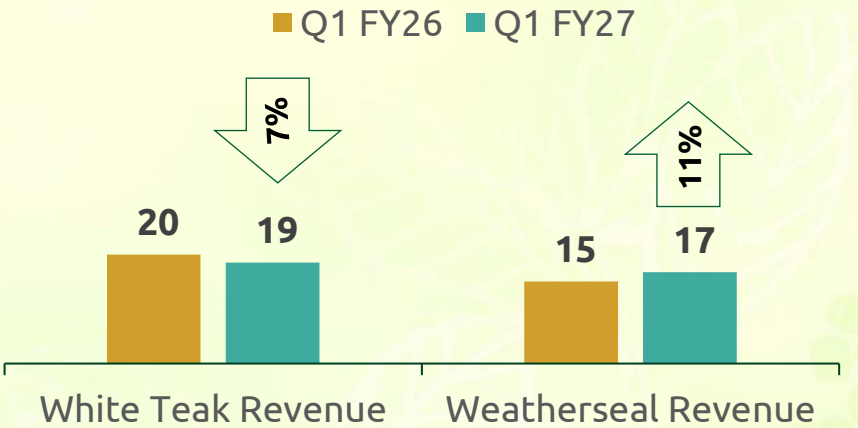
White Teak

- Revenue down 7.4% to ₹19 cr



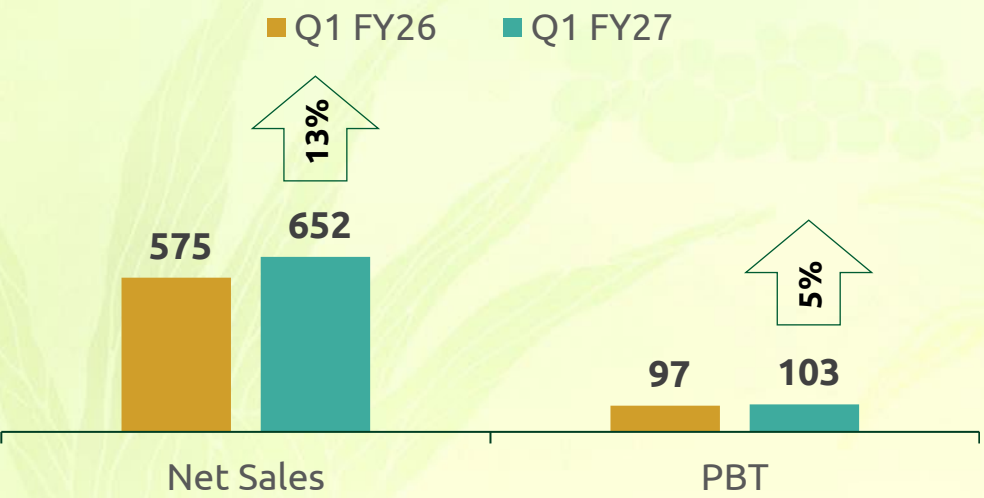
Weatherseal

- Revenue at ₹17 cr for the quarter, higher by 11.2%



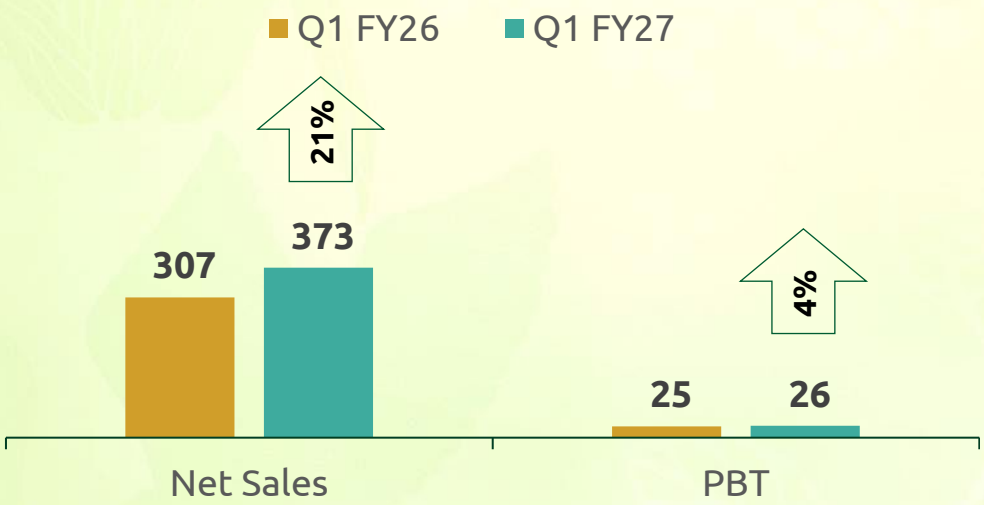


Industrial Business



PPGAP

- Revenue growth of 13.5% in the quarter; driven by General Industrial and Automotive segment
- PBT margin at 15.7% for the quarter; lower by 119 bps yoy

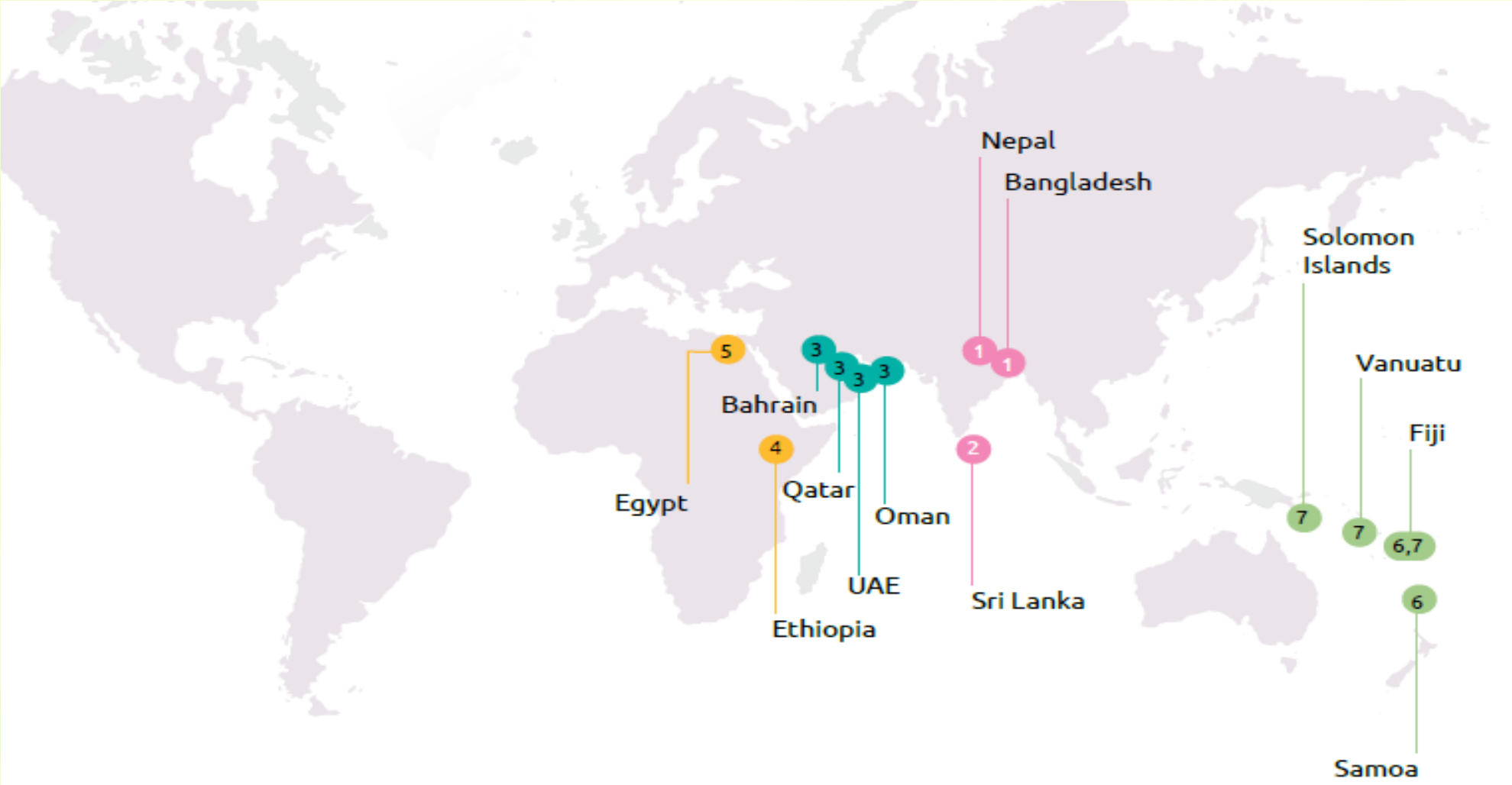


APPPG

- Revenue growth of 21.3% in the quarter; driven by Protective Coatings and Powder segment
- PBT margin at 6.9% for the quarter; lower by 114 bps yoy

Note: Figures in columns in ₹ cr

Global Presence



New Product Launches in International Markets

ROYALE STELLAR (UAE, BAHRAIN & OMAN)



- ❑ Ultra-Luxury Interior Emulsion at the highest price point across Gulf Co-operation Council
- ❑ Royale Stellar is infused with PU-Serum that gives flawless velvet smooth walls held in soft matte
- ❑ Stain and Scuff resistance
- ❑ No Odour, Anti-bacterial and crack bridging ability



ACRYCOAT NOVI (EGYPT)



- ❑ Ultra-Premium Interior Emulsion
- ❑ Prevent dirt, dust and everyday household stains
- ❑ Available in Matt, Eggshell, and Silk finishes with 1800+ shades
- ❑ 5-years performance Assurance



Expanding Product Reach to select International Markets

UAE, BAHRAIN & OMAN

Nilaya Arc Pearlescent

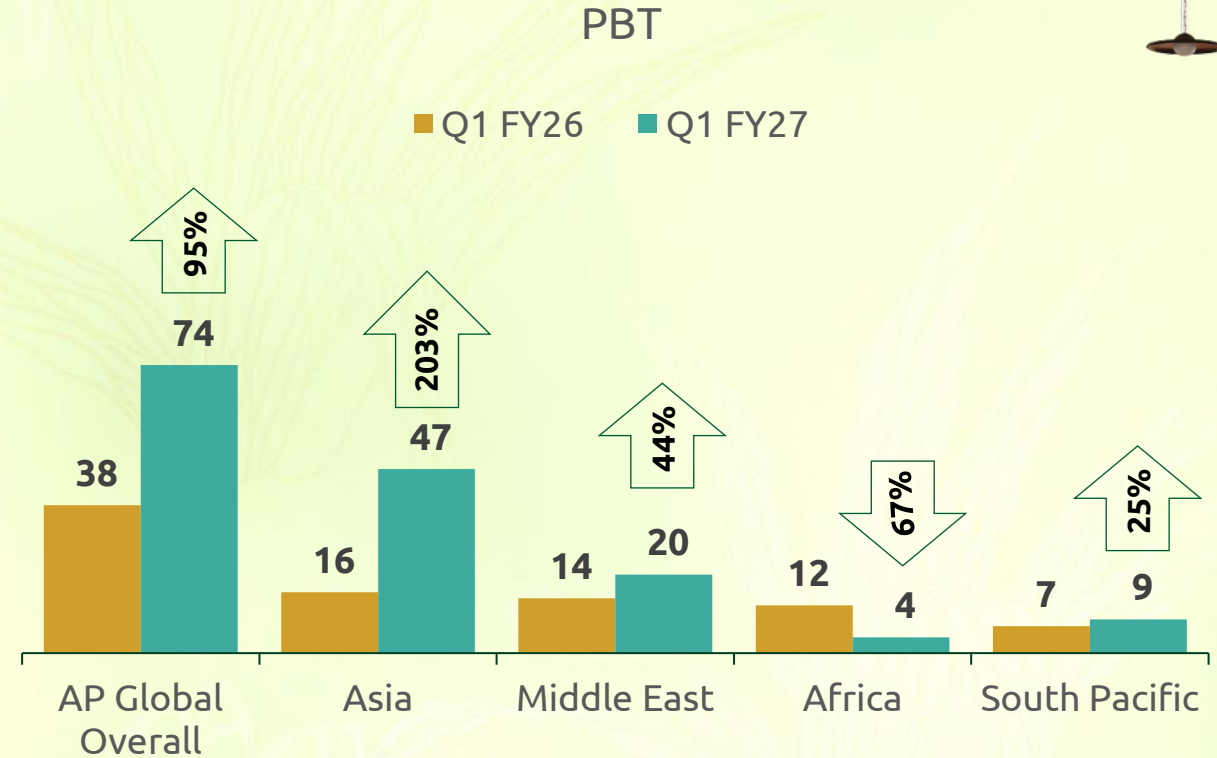
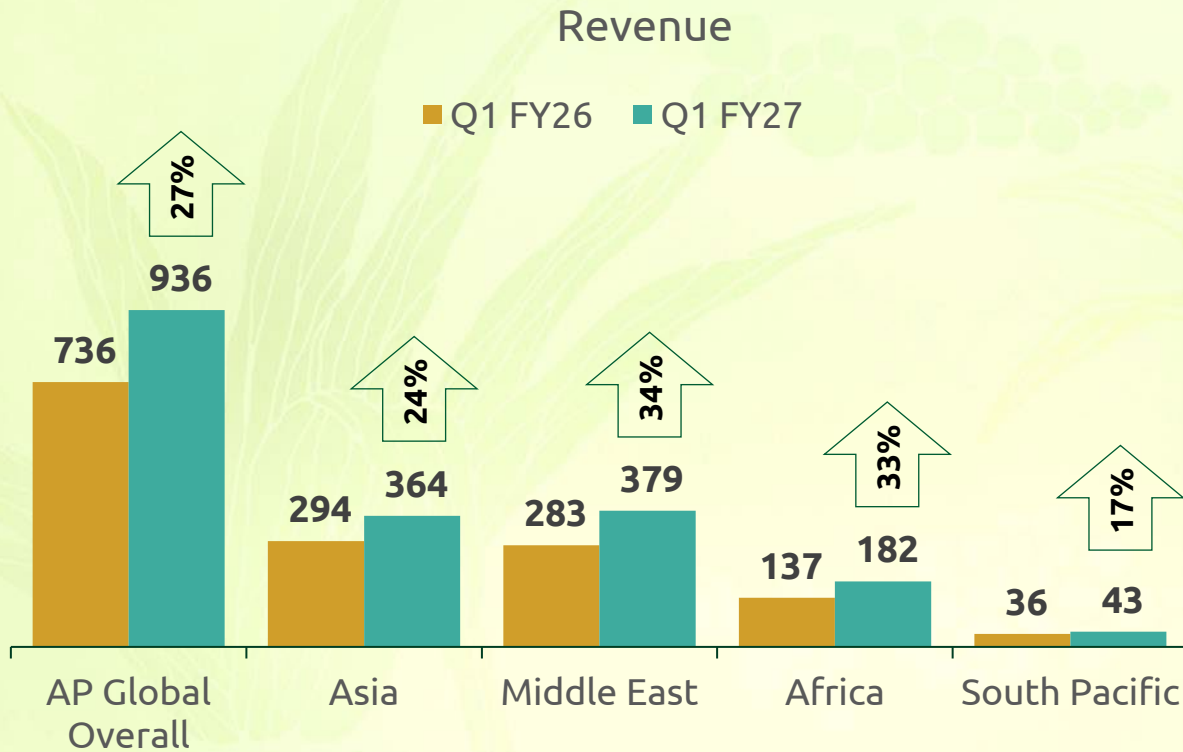


SmartCare Damp Proof
Xtreme

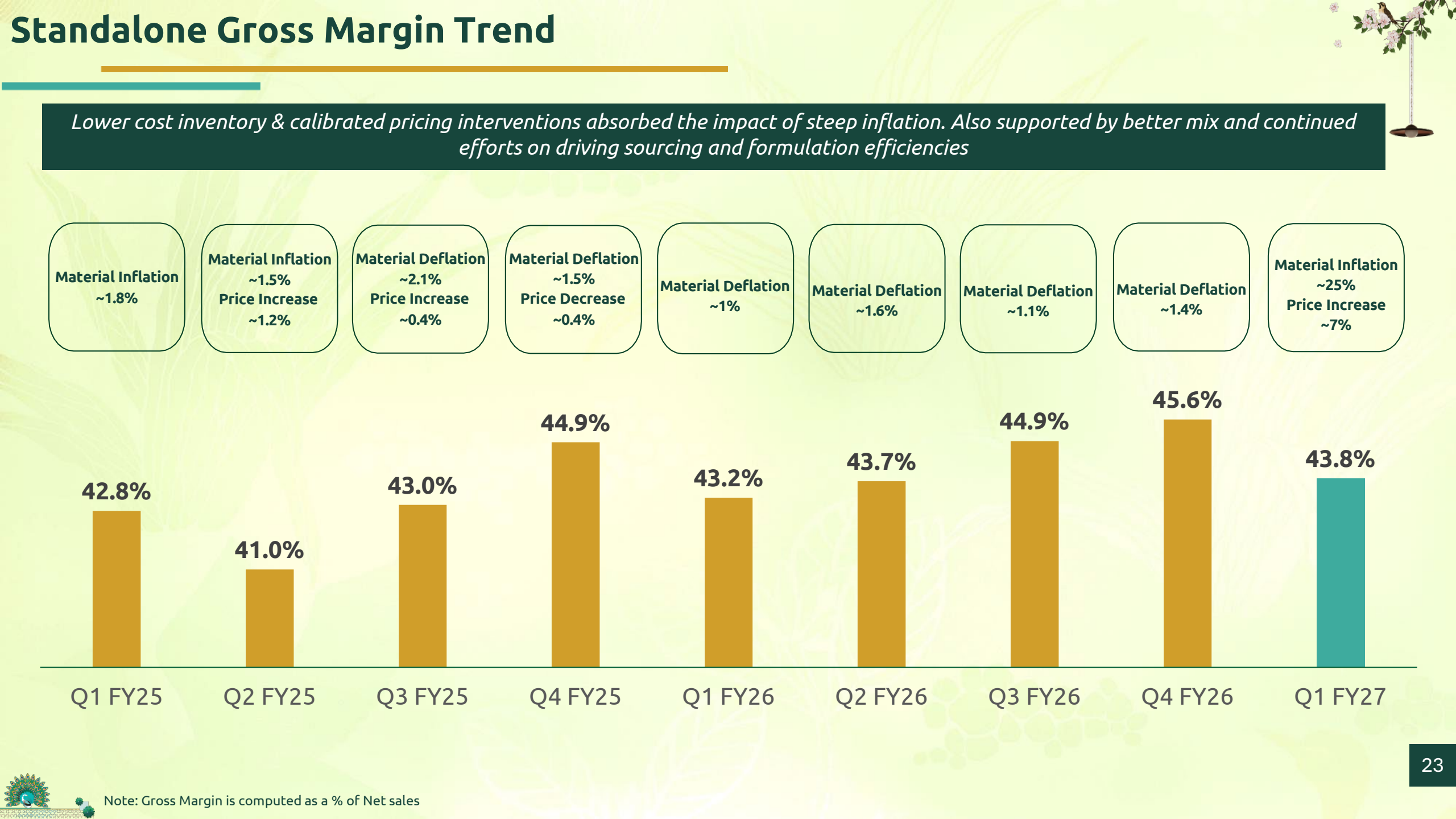
Apcolite Premium Emulsion
Advanced

Royale Luxury Emulsion
Matt

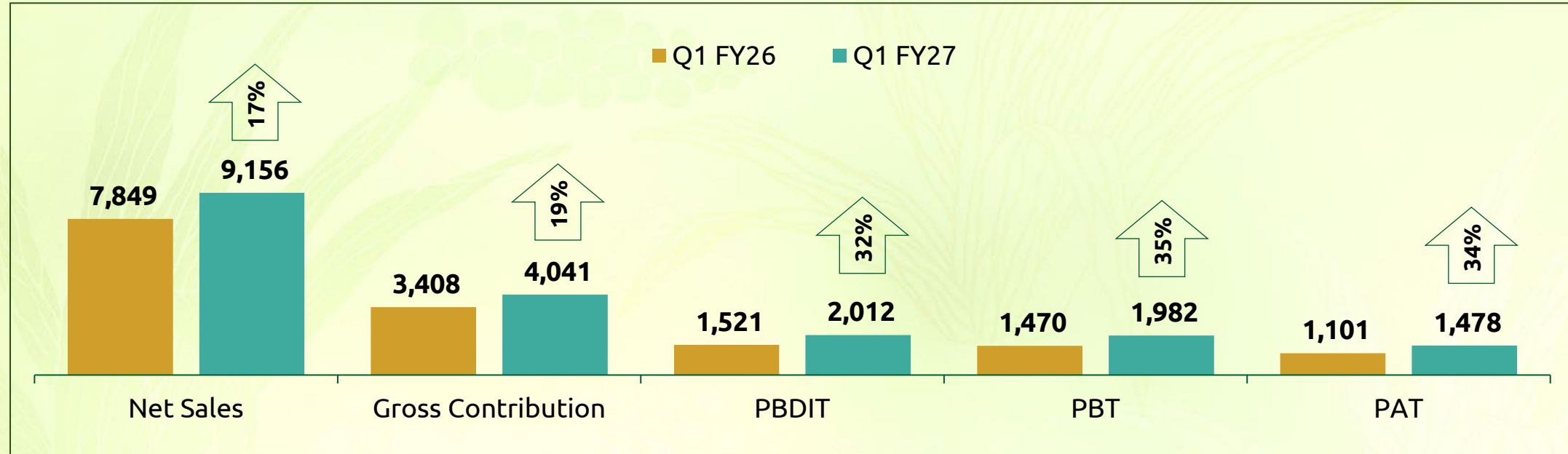
NEPAL



- ❑ Q1 delivered robust growth of 27.2% in INR terms and 20.3% on constant currency basis
 - Growth led by units in Egypt, UAE, Oman, Nepal and Bangladesh
- ❑ Improvement in profitability through cost optimization and control; Profit growth led by Asia and Middle East
- ❑ PBT margin at 7.9%, higher by 275 bps yoy



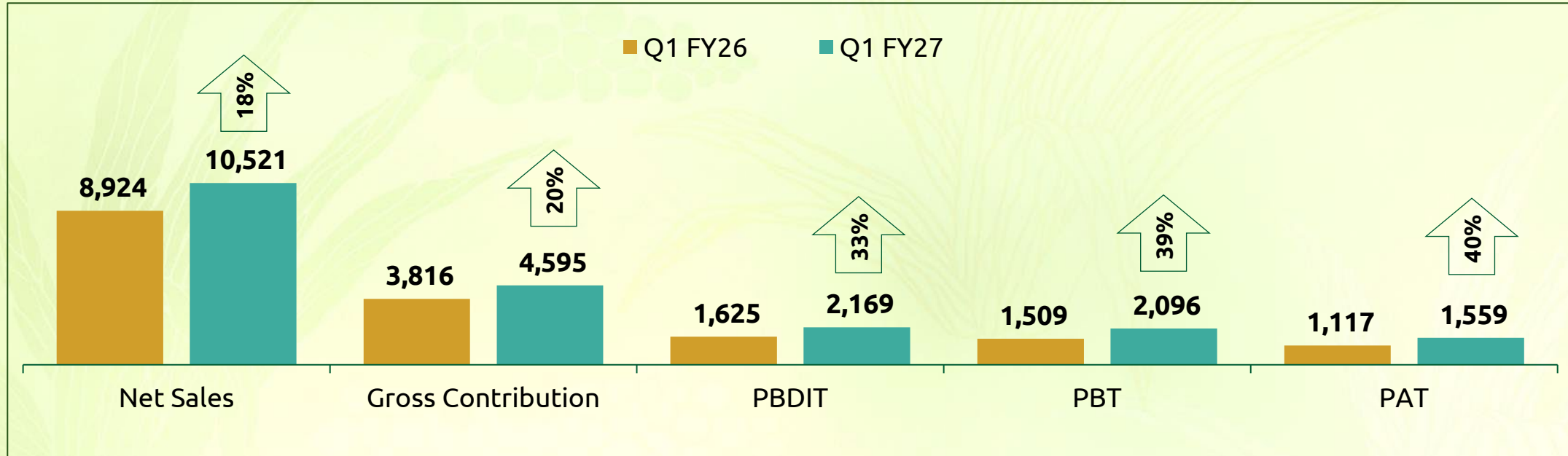
Summary Standalone Financials Q1FY27



- ❑ Net Sales growth of 16.7% led by healthy volume growth and aided by pricing actions
- ❑ Gross Margin at 43.8%; higher by 66 bps yoy despite steep inflation
- ❑ PBDIT growth of 32.2%; aided by cost optimization initiatives
- ❑ PBDIT margin at 22.0%; higher by 259 bps yoy
- ❑ PAT higher by 34.3%

Note: Figures in columns in ₹ cr

Summary Consolidated Financials Q1FY27



- ❑ Net Sales growth of 17.9% supported by strong growth across all businesses
- ❑ Gross Margin at 43.5%; higher by 89 bps yoy
- ❑ PBDIT growth of 33.5%
- ❑ PBDIT margin at 20.6%; higher by 240 bps yoy
- ❑ PAT before minority interest grew by 39.6%

Note: Figures in columns in ₹ cr

Outlook for Q2 FY27



- ❑ The renewed conflict has intensified volatility across raw material costs and supply chain logistics, keeping the near-term operating environment uncertain
- ❑ Against this backdrop, our priority is to sustain growth momentum and meet competitive intensity through consumer connect, emotional marketing and technology innovation
- ❑ Key priorities for Q2FY27 will include:
 - ❖ Execute with speed and discipline across markets to sustain momentum
 - ❖ Step up investment in innovation and brand-building to deepen consumer relevance, sharpen differentiation and strengthen market salience
 - ❖ Drive cost efficiencies to absorb external pressures, protect margins and safeguard demand momentum





THANK YOU